

SRCAR®

Southwest Riverside County Association of REALTORS®
Promote | Protect | Empower

JOIN US!

YOUR SRCAR AFFILIATES PRESENT

TAX PANEL

ZOOM
WEBINAR



AUGUST 25, 2020

12:00-1:30PM

FREE

* REGISTER TO ATTEND: WWW.SRCAR.ORG/CALENDAR



Nicole Albrecht CTC, EA

Partner | Owner

Financial Accounting Services, Inc.

- PPP/Paycheck Protection Program
- EIDL Small Business Economic Injury Disaster Loan
- Tax planning tips and tricks



Dino Champagne

Vice President | Division Manager

Asset Preservation, Inc.

- How to recognize when your client has an exchange opportunity
- Is it difficult to setup an exchange and when should it be done?
- Why is it necessary for a real estate agent to include 1031 language in both the sale and purchase of contracts?
- What are the requirements for full tax deferral?
- Why is it important for me to know if the title holder is the same as the taxpayer?
- What are the timelines to complete the exchange?
- Can the client be reimbursed for their expenses to prepare the property for sale?

TOPICS

SRCAR OFFICES

2355 E. Florida Ave., Hemet, CA 92544
31569 Canyon Estates Dr., Ste. 127, Lake Elsinore CA 92532
27070 Sun City Blvd., Menifee, CA 92583
26529 Jefferson Ave., Murrieta, CA 92562



951-894-2571



srcar@srcar.org



www.srcar.org